FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL				
OMB Number: 3235-0076				
Expires: April 30, 2008				
Estimated average burden				
hours per response16.00				

SEC USE ONLY							
Prefix	Serial						
	1						
DATE RECE	IVED						
	1						

Name of Offering ( check if this is an amendment and name has changed, and indica	ate change.)
JF Cowin (Cayman) Partners L.P.	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506	Section 4(6) ULOE
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION I	DATA SSE RECEIVED CO
1. Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate	change.)
JF Cowin (Cayman) Partners L.P.	\$ 20 <u>09</u>
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
c/o Walkers SPV Limited, Walker House, Mary Street, George Town KYI-9002,	[6] 186 COLUM
Grand Cayman, Cayman Islands	cts
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Industing Area Code)
(if different from Executive Offices)	
Brief Description of Business To invest (indirectly) in Cowin Global Holding Lim	ited by acquiring limited partnership interests in JF
Cowin (Cayman) L.P., an exempted limited partnership registered in the Cayman	Islands
Type of Business Organization	
corporation limited partnership, already formed	other (please specify): Cayman Islands
business trust limited partnership, to be formed	exempted limited par the ship of the
Month Year	"L DEOSED
Actual or Estimated Date of Incorporation or Organization: 1 0 0 7	Actual
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbr	eviation for State: DEC 1 0 2007
CN for Canada; FN for other foreign jur	
CENERAL INSTRUCTIONS	FINANCIA

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.



#### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Beneficial Owner Executive Officer Director General Partner Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) J Fitzgibbons LLC Business or Residence Address (Number and Street, City, State, Zip Code) The Chrysler Building, 405 Lexington Avenue, New York, NY 10174 Director General Partner Beneficial Owner Check Box(es) that Apply: Promoter of General Partner Full Name (Last name first, if individual) Fitzgibbons, John B. Business or Residence Address (Number and Street, City, State, Zip Code) The Chrysler Building, 405 Lexington Avenue, New York, NY 10174 ☐ Executive Officer ☐ Director ☐ General Partner Check Box(es) that Apply: Promoter ☐ Beneficial Owner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Director ☐ General Partner Beneficial Owner ☐ Executive Officer Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General Partner □ Executive Officer Director Check Box(es) that Apply: Promoter ☐ Beneficial Owner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Director General Partner Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General Partner Executive Officer ☐ Director Check Box(es) that Apply: Promoter Beneficial Owner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Beneficial Owner Executive Officer Director ☐ General Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

•				B. IN	FORMATI	ON ABOU	T OFFER	ING				
1. Has the	issuer sold	, or does the			o non-accre						Yes	No 🖾
2. What is	the minim	ım investm			• •	-	-				NONE	
3. Does th	e offering p	ermit joint	ownership (	of a single u	ınit?	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					Yes	No
commis a persoi states, I	he informatesion or sime to be liste list the name or dealer, you	ilar remune d is an asso e of the bro	ration for so ciated perso ker or deal	olicitation of on or agent er. If more	f purchaser of a broker than five (	s in connect or dealer re 5) persons	tion with sa egistered wi to be listed	les of secur th the SEC	ities in the and/or wit	offering. If h a state or		
Full Name	(Last name	first, if ind	ividual)	•								
Business or	r Residence	Address (N	lumber and	Street, City	, State, Zip	Code)		<u></u>		· · · · · ·		
Name of A	ssociated B	roker or De	aler		<u> </u>							
	/hich Person											☐ All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[N1]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
(RI)	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA] 	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	(Last name	first, if ind	ividual)									
Business o	r Residence	Address (N	Jumber and	Street, City	y, State, Zip	Code)						
Name of A	ssociated B	roker or De	aler							<del></del>		
States in W	hich Person	n Listed Ha	s Solicited (	or Intends to	o Solicit Pu	rchasers						
	All States" of											☐ All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	(OR) [WY]	[PA] [PR]
	(Last name					- ··		[]		()		
Business o	r Residence	Address (N	Number and	Street, City	y, State, Zip	Code)						
N		malar a P										
name of A	ssociated B	roker of De	aier									
	hich Person					rchasers						☐ A11 C+
•	All States" (						[DE]	[DC]	rer i	[GA1	flin	. □ All State [ID]
(AL)	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[MO]
[IL] [MT]	[NE]	[NV]	[NH]	[N]]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	ISC1	[SD]	ITNI	ITXI	TUTI	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

## Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \square\$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Offering Price Sold Type of Security Debt..... Equity..... Common Preferred Convertible Securities (including warrants) \$2,826,250 \_\_\_\_)...... Other (Specify \_ Total \$2,826,250 \$2,826,250 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount Number Investors of Purchases \$2,826,250 Non-accredited Investors ..... Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Dollar Amount Type of Security Sold Type of offering Rule 505 Regulation A.... Rule 504..... Total ..... a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs.... Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately)..... Other Expenses (identify) offering expenses $\boxtimes$ \$50,000

Total ......

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

\$50,000

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	C. OFFERING	PRICE, NUMBEI	R OF INVESTORS, EX	PENSES AND USI	E OF PROCEE	DS	
	b. Enter the difference between the agg and total expenses furnished in response proceeds to the issuer."	o Part C - Question	4.a. This difference is	the "adjusted gross			<u>\$2,776,250</u>
5.	Indicate below the amount of the adjusted g the purposes shown. If the amount for any left of the estimate. The total of the payme forth in response to Part C - Question 4.b ab	ourpose is not known ints listed must equa	, furnish an estimate and	check the box to the			
	Torus in response to 1 art C - Question 4.0 ao				Payments to Officers, Directors, & Affiliates		Payments t Others
	Salaries and fees						
	Purchase of real estate		***************************************				
	Purchase, rental or leasing and installa	ation of machinery a	and equipment	🗆 _			
	Construction or leasing of plant build	ngs and facilities	***************************************	🗆 _			
	Acquisition of other business (includi						
	offering that may be used in exchange					⋈	\$2,776,250
	issuer pursuant to a merger)					_	
	Repayment of indebtedness						
	Working capital				<del></del>		<del></del>
	Other (specify): investment capital			<del>_</del>			
						$\boxtimes$	\$2,776,250
	Column Totals			П		Ø	\$2,776 <u>,250</u>
				<del>_</del>	<b>1521</b> .		
	Total Payments Listed (column totals	added)		***************************************	<b>⊠</b> \$2,	776,250	
_		D. FE	DERAL SIGNATURE		<del></del> ·		
iį	ne issuer has duly caused this notice to be s gnature constitutes an undertaking by the is formation furnished by the issuer to any not	suer to furnish to the accredited investo	ne U.S. Securities and E r pursuant to paragraph (	xchange Commission			
SS	suer (Print or Type)	Signature	11 DPm		Date	_	
	Cowin (Cayman) Partners L.P.		mico-		Nov	<u>ろっ, 20</u>	07
		Title of Si	igner (Print or Type)				
٧a	ame of Signer (Print or Type) ail Coleman		d Signatory				

# ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

Issuer (Print or Type)  JF Cowin (Cayman) Partners L.P.  Signature  Wov 30, 2007			
`		1	
Name of Signer (Print or Type)	Title of Signer (Print or Type)		

**Authorized Signatory** 

E. STATE SIGNATURE

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned

#### Instruction:

Gail Coleman

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

1	2 3					5			
	Intend to sell to and aggregate offering price investors in State offered in State		offering price		Type of Invo amount purd in State (Par	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E Item (1))			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL						·			
AK				,					
AZ	-								
AR									
CA		X		1	47,500				
CO									
CT					-				
DE		X		ì	71,250				
DC	<u> </u>								
FL	[								
GA									
НІ									
ID									
IL									
ĪN									
IA									
KS									
KY									
LA	-	1							
ME		<del>                                     </del>							
MD	<del> </del>								
MA		X	<del> </del>	2	340,000				
MI									
MN									
MS						-			
МО	-								
MT		<del>                                     </del>					<del>                                     </del>	<u>-</u>	

<sup>(1) \$2,826,250</sup> aggregate amount of limited partnership interests

## APPENDIX

1	2	2 3				5			
	Intend to sell to non- accredited investors in State (Part B Item (1))		Type of security and aggregate offering price offered in State (Part C Item (1))		Type of investor and amount purchased in State (Part C Item (2))			Disqualificati State ULOE ( attach explan- waiver grante Item (1))	if yes, ation of
State	Yes	No		Number of Accredited Investors	Amount (2)	Number of Non- Accredited Investors	Amount	Yes	No
NE					(2)				
NV			· · · · · · · · · · · · · · · · · · ·		-				
NH			<del></del>						
NJ		X		2	475,000				
NM			-				-		
NY		X		4	950,000				
NC									
ND				-					
ОН									
OK	_			-					
OR									
PA									
RI									
SC									
SD									
TN									
TX									
UT	<u> </u>								
VT				_					
VA	<del> </del>	Х	(1)						
WA	<del>                                     </del>	-							
WV	<del> </del> ·								
WI									
WY									
PR									
FN	<del>                                     </del>	X	(1)						

<sup>(1) \$2,826,250</sup> aggregate amount of limited partnership interests

